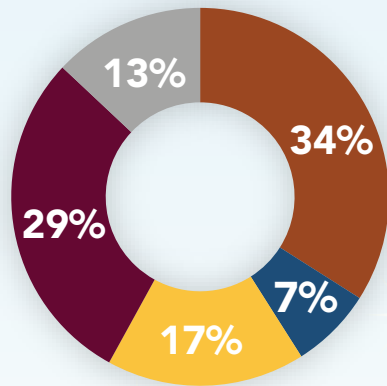


# COMMERCIAL REAL ESTATE MARKET FACTS

## 2017 COMMERCIAL REAL ESTATE MARKET COMPOSITION



### TRANSACTIONS

**\$336 billion** commercial real estate sold in the first nine months of 2017

**23%** decrease year-over-year in transaction volume for all property types

**10%** average transaction-based cap rate for all commercial property types



## TOP COMMERCIAL REAL ESTATE MARKETS

- MANHATTAN
- SAN FRANCISCO
- DALLAS
- CHICAGO
- LOS ANGELES
- WASHINGTON, D.C.
- BOSTON
- ATLANTA

## PRICE PER SQUARE FOOT/UNIT YOY

- 8%** price increase for apartments
- 20.2%** price decrease for retail space
- 1.5%** price decrease for Central Business District office space
- 10.5%** price increase for suburban offices
- 9%** price increase for industrial space

Data pulled from *Expectations and Market Realities in Real Estate 2018 - Stability in a Risk Environment*  
Published by Deloitte. | National Association of REALTORS® | Situs RERC™



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